

Consolidated Results

1. Consolidated Financial Results

	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate		3/2004 Result		Change from previous year	
	1st Half	1st Half	1st Half	1st Half	Amount	Ratio	Full year	Full year	Full year	Full year	Amount	Ratio
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Sales	42,165	38,877	38,877	38,877	+3,287	+8.5%	91,000	85,072	85,072	85,072	+5,927	+7.0%
Operating Profit	3,533	1,758	1,758	1,758	+1,775	+101.0%	7,900	6,850	6,850	6,850	+1,049	+15.3%
<i>Operating Profit Ratio</i>	8.4%	4.5%	4.5%	4.5%	+3.9P		8.7%	8.1%	8.1%	8.1%	+0.6P	
Ordinary Profit	3,319	1,157	1,157	1,157	+2,162	+186.9%	7,000	5,597	5,597	5,597	+1,402	+25.0%
<i>Ordinary Profit Ratio</i>	7.9%	2.9%	2.9%	2.9%	+5.0P		7.7%	6.6%	6.6%	6.6%	+1.1P	
Net Profit	815	100	100	100	+715	+711.5%	2,800	2,073	2,073	2,073	+726	+35.0%
<i>Net Profit Ratio</i>	1.9%	0.3%	0.3%	0.3%	+1.7P		3.1%	2.4%	2.4%	2.4%	+0.6P	
US\$	108.50	118.71	118.71	118.71	-10.21		108.00	116.00	116.00	116.00	-8.00	
Euro	133.10	131.35	131.35	131.35	+1.75		133.00	131.15	131.15	131.15	+1.85	

2. Consolidated Segment Information

Sales	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate		3/2004 Result		Change from previous year	
	1st Half	1st Half	1st Half	1st Half	Amount	Ratio	Full year	Full year	Full year	Full year	Amount	Ratio
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Engine	10,582	10,328	10,328	10,328	+253	+2.5%	25,700	23,582	23,582	23,582	+2,117	+9.0%
Analytical	13,085	13,981	13,981	13,981	-895	-6.4%	28,900	29,425	29,425	29,425	-525	-1.8%
Medical	8,769	8,371	8,371	8,371	+398	+4.8%	19,200	17,301	17,301	17,301	+1,898	+11.0%
Semiconductor	9,728	6,197	6,197	6,197	+3,530	+57.0%	17,200	14,763	14,763	14,763	+2,436	+16.5%
Total	42,165	38,877	38,877	38,877	+3,287	+8.5%	91,000	85,072	85,072	85,072	+5,927	+7.0%

Operating Profit	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate		3/2004 Result		Change from previous year	
	1st Half	1st Half	1st Half	1st Half	Amount	Ratio	Full year	Full year	Full year	Full year	Amount	Ratio
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Engine	1,700	1,289	1,289	1,289	+411	+31.9%	3,700	3,485	3,485	3,485	+214	+6.1%
Analytical	(247)	57	57	57	-304	-532.9%	600	1,021	1,021	1,021	-421	-41.2%
Medical	386	740	740	740	-354	-47.9%	1,200	1,507	1,507	1,507	-307	-20.4%
Semiconductor	1,694	(329)	(329)	(329)	+2,023	-	2,400	835	835	835	+1,564	+187.4%
Total	3,533	1,758	1,758	1,758	+1,775	+101.0%	7,900	6,850	6,850	6,850	+1,049	+15.3%

3. Trend of Sales by Consolidated Segment and Area

	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate		3/2004 Result		Change from previous year	
	1st Half	1st Half	1st Half	1st Half	Amount	Ratio	Full year	Full year	Full year	Full year	Amount	Ratio
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Engine	10,582	10,328	10,328	10,328	+253	+2.5%	25,700	23,582	23,582	23,582	+2,117	+9.0%
Japan + Asia	6,569	6,102	6,102	6,102	+467	+7.7%	13,816	12,233	12,233	12,233	+1,583	+12.9%
America	1,345	1,528	1,528	1,528	-183	-12.0%	4,109	4,040	4,040	4,040	+69	+1.7%
Europe	2,667	2,697	2,697	2,697	-30	-1.1%	7,773	7,309	7,309	7,309	+464	+6.4%
Analytical	13,085	13,981	13,981	13,981	-895	-6.4%	28,900	29,425	29,425	29,425	-525	-1.8%
Japan + Asia	7,405	7,577	7,577	7,577	-171	-2.3%	15,417	16,114	16,114	16,114	-696	-4.3%
America	1,019	1,190	1,190	1,190	-171	-14.4%	2,338	2,606	2,606	2,606	-268	-10.3%
Europe	4,660	5,213	5,213	5,213	-553	-10.6%	11,144	10,704	10,704	10,704	+439	+4.1%
Medical	8,769	8,371	8,371	8,371	+398	+4.8%	19,200	17,301	17,301	17,301	+1,898	+11.0%
Japan + Asia	1,690	1,460	1,460	1,460	+230	+15.8%	3,307	2,990	2,990	2,990	+316	+10.6%
America	0	0	0	0	+0	-	0	0	0	0	+0	-
Europe	7,078	6,910	6,910	6,910	+167	+2.4%	15,892	14,311	14,311	14,311	+1,581	+11.1%
Semiconductor	9,728	6,197	6,197	6,197	+3,530	+57.0%	17,200	14,763	14,763	14,763	+2,436	+16.5%
Japan + Asia	7,225	4,594	4,594	4,594	+2,631	+57.3%	12,459	11,206	11,206	11,206	+1,253	+11.2%
America	1,912	1,056	1,056	1,056	+856	+81.0%	3,525	2,228	2,228	2,228	+1,297	+58.2%
Europe	589	546	546	546	+43	+7.9%	1,214	1,329	1,329	1,329	-114	-8.6%
Total	42,165	38,877	38,877	38,877	+3,287	+8.5%	91,000	85,072	85,072	85,072	+5,927	+7.0%

4. Consolidated Financial Results

	3/2005 Result			3/2005 Result	3/2005 Estimate			3/2005 Estimate
	1st Quarter	2st Quarter	Change	1st Half	1st Half	2st Half	Change	Full year
	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen
Sales	21,674	20,491	-5.5%	42,165	42,165	48,835	+15.8%	91,000
Operating Profit	2,092	1,441	-31.1%	3,533	3,533	4,367	+23.5%	7,900
<i>Operating Profit Ratio</i>	9.7%	7.0%		8.4%	8.4%	8.9%		8.7%
Ordinary Profit	2,034	1,285	-36.8%	3,319	3,319	3,681	+10.9%	7,000
<i>Ordinary Profit Ratio</i>	9.4%	6.3%		7.9%	7.9%	7.5%		7.7%
Net Profit	773	42	-94.6%	815	815	1,985	+143.2%	2,800
<i>Net Profit Ratio</i>	3.6%	0.2%		1.9%	1.9%	4.1%		3.1%
US\$	107.36	109.64	+2.1%	108.50	108.50	107.50	-0.9%	108.00
Euro	134.04	132.16	-1.4%	133.10	133.10	132.90	-0.2%	133.00

5. Consolidated Segment Information

Sales	3/2005 Result			3/2005 Result	3/2005 Estimate			3/2005 Estimate
	1st Quarter	2st Quarter	Change	1st Half	1st Half	2st Half	Change	Full year
	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen
Engine	6,031	4,551	-24.5%	10,582	10,582	15,118	+42.9%	25,700
Analytical	6,444	6,641	+3.0%	13,085	13,085	15,815	+20.9%	28,900
Medical	4,071	4,698	+15.4%	8,769	8,769	10,431	+18.9%	19,200
Semiconductor	5,126	4,602	-10.3%	9,728	9,728	7,472	-23.2%	17,200
Total	21,674	20,491	-5.5%	42,165	42,165	48,835	+15.8%	91,000

Operating Profit	3/2005 Result			3/2005 Result	3/2005 Estimate			3/2005 Estimate
	1st Quarter	2st Quarter	Change	1st Half	1st Half	2st Half	Change	Full year
	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen		Millions of yen
Engine	1,193	507	-57.5%	1,700	1,700	2,000	+17.6%	3,700
Analytical	(53)	(194)	-	(247)	(247)	847	-	600
Medical	30	356	+1,061.8%	386	386	814	+110.7%	1,200
Semiconductor	922	772	-16.2%	1,694	1,694	706	-58.4%	2,400
Total	2,092	1,441	-31.1%	3,533	3,533	4,367	+23.5%	7,900

Unconsolidated Results

1. Financial Results

	3/2005 Result		3/2004 Result		Change from previous year		3/2005 Estimate		3/2004 Result		Change from previous year	
	1st Half	1st Half	1st Half	1st Half	Amount	Ratio	Full year	Full year	Full year	Full year	Amount	Ratio
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen		Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	
Sales	19,469	17,610	17,610	17,610	+1,858	+10.6%	39,470	36,834	36,834	36,834	+2,635	+7.2%
Operating Profit	1,815	780	780	780	+1,035	+132.8%	3,400	2,023	2,023	2,023	+1,376	+68.0%
<i>Operating Profit Ratio</i>	9.3%	4.4%	4.4%	4.4%	+4.9P		8.6%	5.5%	5.5%	5.5%	+3.1P	
Ordinary Profit	2,441	1,272	1,272	1,272	+1,168	+91.8%	4,000	2,649	2,649	2,649	+1,350	+51.0%
<i>Ordinary Profit Ratio</i>	12.5%	7.2%	7.2%	7.2%	+5.3P		10.1%	7.2%	7.2%	7.2%	+2.9P	
Net Profit	1,091	751	751	751	+339	+45.2%	1,380	1,050	1,050	1,050	+329	+31.4%
<i>Net Profit Ratio</i>	5.6%	4.3%	4.3%	4.3%	+1.3P		3.5%	2.9%	2.9%	2.9%	+0.6P	
Cash dividends	3.00	3.00	3.00	3.00	+0.00		15.50	10.00	10.00	10.00	+5.50	

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