## HORIBA, Ltd. Financial Highlights for the Six Months Ended June 30, 2021 (From January 1, 2021 to June 30, 2021)

1. Consolidated Financial F			Amount : Millions of yen					
	12/2020 Results 1st half	12/2021 Results 1st half	Changes		12/2020 Results	12/2021 Forecasts	Changes	
-			Amount	Ratio	Full year	Full year	Amount	Ratio
Net Sales	84,975	101,317	+16,341	+19.2%	187,080	220,000	+32,919	+17.6%
Operating Income	6,676	13,069	+6,392	+95.7%	19,694	28,500	+8,805	+44.7%
Operating Income Ratio	7.9%	12.9%	+5.0P		10.5%	13.0%	+2.5P	
Ordinary Income	6,776	13,047	+6,270	+92.5%	19,399	28,000	+8,600	+44.3%
Ordinary Income Ratio	8.0%	12.9%	+4.9P		10.4%	12.7%	+2.3P	
Net Income Attributable to Owners of Parent	4,860	8,744	+3,884	+79.9%	13,188	18,500	+5,311	+40.3%
Net Income Ratio	5.7%	8.6%	+2.9P		7.0%	8.4%	+1.4P	
US\$	108.23	107.82	-0.41		106.76	109.00	+2.24	
Euro	119.31	129.89	+10.58		121.88	130.00	+8.12	

## 2. Consolidated Segment Results

Amount : Millions of yen

12/2020 Results	12/2021 Results	Changes		12/2020 Results	12/2021 Forecasts	Changes	
1st half	1st half	Amount	Ratio	Full year	Full year	Amount	Ratio
27,108	24,924	-2,184	-8.1%	63,913	64,000	+86	+0.1%
8,673	10,040	+1,367	+15.8%	18,337	21,000	+2,662	+14.5%
10,402	12,896	+2,493	+24.0%	21,035	25,000	+3,964	+18.8%
27,423	40,043	+12,619	+46.0%	56,967	81,000	+24,032	+42.2%
11,367	13,412	+2,045	+18.0%	26,825	29,000	+2,174	+8.1%
84,975	101,317	+16,341	+19.2%	187,080	220,000	+32,919	+17.6%
12/2020 Results	12/2021 Results	Changes		12/2020 Results	12/2021 Forecasts	Changes	
1st half	1st half	Amount	Ratio	Full year	Full year	Amount	Ratio
(269)	(1,187)	-917	-	2,465	1,000	-1,465	-59.4%
439	1,114	+675	+153.7%	1,639	1,500	-139	-8.5%
(75)	326	+401	-	(426)	500	+926	-
6,418	12,351	+5,932	+92.4%	14,052	24,000	+9,947	+70.8%
163	464	+300	+184.0%	1,963	1,500	-463	-23.6%
	Results   1st half   27,108   8,673   10,402   27,423   11,367   84,975   12/2020   Results   1st half   (269)   439   (75)   6,418	Results Results   1st half 1st half   27,108 24,924   8,673 10,040   10,402 12,896   27,423 40,043   11,367 13,412   84,975 101,317   12/2020 12/2021   Results 1st half   1st half 1st half   (269) (1,187)   439 1,114   (75) 326   6,418 12,351	Results Results Char   1st half 1st half Amount   27,108 24,924 -2,184   8,673 10,040 +1,367   10,402 12,896 +2,493   27,423 40,043 +12,619   11,367 13,412 +2,045   84,975 101,317 +16,341   Liz/2020   12/2020 12/2021   Results Results   1st half 1st half Amount   (269) (1,187) -917   439 1,114 +675   (75) 326 +401   6,418 12,351 +5,932	Results Results Changes   1st half 1st half Amount Ratio   27,108 24,924 -2,184 -8.1%   8,673 10,040 +1,367 +15.8%   10,402 12,896 +2,493 +24.0%   27,423 40,043 +12,619 +46.0%   11,367 13,412 +2,045 +18.0%   84,975 101,317 +16,341 +19.2%   12/2020 12/2021 Changes   Results Results Changes   1st half 1st half Amount Ratio   (269) (1,187) -917 -   439 1,114 +675 +153.7%   (75) 326 +401 -   6,418 12,351 +5,932 +92.4%	Results Results Results Results Results   1st half 1st half Amount Ratio Full year   27,108 24,924 -2,184 -8.1% 63,913   8,673 10,040 +1,367 +15.8% 18,337   10,402 12,896 +2,493 +24.0% 21,035   27,423 40,043 +12,619 +46.0% 56,967   11,367 13,412 +2,045 +18.0% 26,825   84,975 101,317 +16,341 +19.2% 187,080   Il//2020   Results Results Changes 12/2020   Results Changes 12/2020 Results   1st half 1st half Amount Ratio Full year   (269) (1,187) -917 2,465 1,639   (75) 326 +401 (426) 14,052   6,418 12,351 +5,932 +92.4% 14,052	Results Results Changes Results Forecasts   1st half 1st half Amount Ratio Full year Full year   27,108 24,924 -2,184 -8.1% 63,913 64,000   8,673 10,040 +1,367 +15.8% 18,337 21,000   10,402 12,896 +2,493 +24.0% 21,035 25,000   27,423 40,043 +12,619 +46.0% 56,967 81,000   11,367 13,412 +2,045 +18.0% 26,825 29,000   84,975 101,317 +16,341 +19.2% 187,080 220,000   12/2020 12/2021 Changes 12/2020 12/2021 Forecasts   1st half 1st half Amount Ratio Full year Full year   (269) (1,187) -917 - 2,465 1,000   439 1,114 +675 +153.7% 1,639 1,500   (75) 326 +401 (426)<	Results Results Changes Results Forecasts Changes   1st half 1st half Amount Ratio Full year Full year Amount   27,108 24,924 -2,184 -8.1% 63,913 64,000 +86   8,673 10,040 +1,367 +15.8% 18,337 21,000 +2,662   10,402 12,896 +2,493 +24.0% 21,035 25,000 +3,964   27,423 40,043 +12,619 +46.0% 56,967 81,000 +24,032   11,367 13,412 +2,045 +18.0% 26,825 29,000 +2,174   84,975 101,317 +16,341 +19.2% 187,080 220,000 +32,919   12/2020 12/2021 Changes 12/2020 12/2021 Changes   1st half 1st half Amount Ratio Full year Full year Amount   (269) (1,187) -917 - 2,465 1,000 -1,465